

Annual Planning Agenda



RHYTHM[®]
S Y S T E M S

Step 1: Review Prep Work and Learnings from the Year

- Welcome
- Learnings From The year
- Review Prep Work

Step 2: Work on Long Term Strategy and 3-5 Year Strategic Plan

- Review to connect strategy (Core Values, BHAG, Brand Promise, etc.)
- Discussion topics (special agenda items)
- Determine or advance your Winning Moves & 3-5 year plan

Step 3: Determine Common Vision of What a Great Year Looks Like

- Create Destination Postcard

Step 4: Create Annual and Quarterly Action Plans

- Annual Plan

Step 5: Do Departmental Planning; Then Communicate to Entire Firm

- Cascade Plan
- Communicate Plan

Need a Skilled Planning Facilitator?
Contact Us at 704-209-7290 or email info@rhythmsystems.com